ETEXT ATTACHMENT

November 5, 2004

Brandy Phillips
Campaign Finance Analyst
Federal Election Commission
999 E Street, NW
Washington, DC 20463

Identification Number: C00307405

Reference: August Monthly Report (7/1/04-7/31/04)

Dear Ms. Phillips:

This letter is in response to your request for additional information, dated September 29, 2004 and received by the Keep Our Majority PAC on November 4, 2004.

11/05/2004 09:05

All expenditures made for direct mail list rental and direct mail processing were specifically made for the Keep Our Majority PAC. No portion of these expenditures was made on behalf of any federal candidate or other federal committee.

No amendment is necessary at this time.

Sincerely,

Lisa R. Lisker Assistant Treasurer